

PROGRAMME

08.30 – 09.30 ARRIVAL AND COFFEE

09.30 – 09.40 WELCOME

Dr. Henrik Okholm, Managing Partner, Copenhagen Economics

09.40-11.10

SESSION 1: Changes in the competitive landscape: new business models, new players in the last mile, co-opetition across the delivery value chain

Moderator: Anna Möller Boivie, Managing Director, Copenhagen Economics

- Brian Palmer, Head of Public Policy, EU last mile, Amazon
- Henrik Theil, Digital Commerce / Senior Consultant, Dansk Erhverv Digital Handel
- Łukasz Turczyński, Strategic Global Account Sales Director, InPost
- Sandro Mendonça, Member of the Executive Board, ANACOM - Autoridade Nacional de Comunicações

11.10 – 11.30 COFFEE BREAK

11.30 – 13.00

SESSION 2: The future of the USO and the role of the State in postal and delivery markets

Moderator: Stephanie Tizik, Economist, Copenhagen Economics

- Petros Galides, ERGP Chair (2023) & Deputy Commissioner, Cypriot Office of Electronic Communications & Postal Regulations (OCECPR)
- Tanya Harrington, Chief Regulatory Affairs Officer, An Post
- Lucy Eyre, Economic Principal, Ofcom
- Tuija Åkerman, Vice President; Consumer Services & International Affairs, Posti Finland

13.00-14.00 LUNCH

14.00-14.45

Executive viewpoints: challenges and opportunities of transformation in the postal and delivery sector

- Peter Kjær Jensen, CEO, PostNord Denmark
- Dr Ghassan R. Khalifa, Chief Strategy & Transformation Officer, Saudi Post – SPL
- Andreas Thöni, EVP Group Strategy, Digital & Innovation, Österreichische Post

14.45-15.00 COFFEE BREAK

15.00-16.20

SESSION 3: Progressing e-commerce delivery value-chain sustainability via horizontal and vertical agreements: competition and regulatory opportunities and implications

Moderator: Mindaugas Cerpickis, Managing Economist, Copenhagen Economics

- Elena Fernandez-Rodríguez, Deputy Director International Affairs and Sustainability, Correos & Chair, European Union Affairs Committee, PostEurop
- Gero Furchheim, President, Bundesverband E-Commerce und Versandhandel Deutschland e.V (bevh) & Speaker of the Board, Cairo AG
- Pauline Kuipers, Partner, Bird&Bird

16.20-16.30

Wrap-up and reflections on the discussions

Dr. Bruno Basalisco, Director, Copenhagen Economics

16.30

RECEPTION – drinks and networking