

Copenhagen
Economics



**12TH ANNUAL
COPENHAGEN ECONOMICS
POSTAL & DELIVERY
CONFERENCE**
16-17 APRIL 2026

16 APRIL | LOCATION: HOTEL VILLA COPENHAGEN

08:30-09:20	Arrival and light breakfast
09:20-09:30	Welcome
09:30-10:45	Session 1: What's next for postal policy and the EU Delivery Act <ul style="list-style-type: none">• Mehdi Hocine, Head of Unit at DG GROW, European Commission• Prof. Sandra Maximiano, ERGP & ANACOM Chair, Portugal• Nerea Pérez Arcos, PostEurop Chair of the Directive WG, Spain
10:45-11:15	Break
11:15-12:00	Fireside chat: Executive viewpoints on transition from legacy to future business models of national posts <ul style="list-style-type: none">• David McRedmond, CEO, An Post, Ireland• Kastytis Valantinas, CEO, Lithuanian Post• Kim Pedersen, CEO, PostNord Denmark
12:00-13:00	Session 2: Why postal infrastructure matters for resilience during crises <ul style="list-style-type: none">• Gunnar Inderberg, SVP, Mail Division at Posten Norge AS, Norway• Hannu Hakkarainen, Manager, Civil Preparedness, Traficom, Finland• Simon Jernberg, Capacity Planning Analyst, PTS, Sweden
13:00-14:00	Lunch
14:00-15:00	Session 3: Shaping the future of delivery - Balancing innovation, consumer demand, and public policy <ul style="list-style-type: none">• Cyril McGrane, Director of International Trade, An Post, Ireland• Ian Kerr, CEO, Post Office Agents Association Limited, Australia• Samuel Laurinkari, VP for International Public Policy, Wolt, Finland• Sandra Piotrowska, Head of Public Affairs, InPost, Poland
15:00-15:30	Break
15:30-16:45	Session 4: Postal regulation reforms: lessons from different countries, key risks and opportunities <ul style="list-style-type: none">• Achim Schröder, Senior Legal Counsel Regulation Management, Deutsche Post, Germany• Dr. Felix Gottschalk, Head of Regulatory Affairs, Swiss Post, Switzerland• Marlene Rishøj Cordes, Senior Policy Advisor, Housing, Transport and Postal Services, Dane Age Association, Denmark• Marta Capelo, Director Competition and Regulatory Affairs, CTT Portugal• Özhan Zurel, Head of Postal Market Department, Belgian Institute for Postal Services and Telecommunications, Belgium
16:45-17:00	Wrap-up and reflections
17:00-19:00	Reception – beverages, light bites and networking

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(LANGEBROGADE 3C, COPENHAGEN 1411)

08:30-09:00	Arrival and light breakfast
09:00-09:05	Welcome
09:05-10:05	Session 1: Estimating the net costs of the USO: key methodological challenges <ul style="list-style-type: none">• Dr. Felix Gottschalk, Head of Regulatory Affairs, Swiss Post, Switzerland• Jacob Østermann, Lead Economist, Copenhagen Economics• Stephanie Spahn, Economist, Copenhagen Economics
10:05-10:30	Break
10:30-11:30	Session 2: Merger control in declining postal markets: PostNL / Sandd merger <ul style="list-style-type: none">• Kees Schillemans, Partner, A&O Shearman law firm, the Netherlands• Neil Gallagher, Director, Copenhagen Economics
11:30-12:30	Session 3: Competition in postal markets: pricing rules <ul style="list-style-type: none">• Henrik Ballebye Okholm, Managing Partner, Copenhagen Economics• Kalle Kantanen, Senior Economist, Copenhagen Economics
12:30-12:40	Close and light lunch