

COPENHAGEN ECONOMICS MINING & LAND USE PRACTICE

Copenhagen
Economics



ECONOMIC ADVICE FOR MINING COMPANIES,
REGULATORS, AND VALUE-CHAIN PARTNERS

WHAT WE DO

Copenhagen Economics supports decision-makers in **mining and metals** with independent economic analysis at the intersection of **markets, regulation, and the energy transition**. We help clients **frame trade-offs, quantify impacts, and build robust decision material** that can stand up to scrutiny from investors, regulators, stakeholders, and the public.

HOW WE CAN HELP

- Permitting and regulatory design: options to improve predictability, speed, and compliance outcomes
- Fiscal and royalty regimes: competitiveness, government take, taxation, and investment incentives
- Socioeconomic impact: local value creation, jobs and skills, supplier development, distributional effects
- Critical raw materials strategy: security of supply, value-chain opportunities, industrial policy implications
- Market and cost outlooks: scenario-based analysis, sensitivities, stress tests for key assumptions
- Transition economics: policy impacts, abatement pathway economics, credibility testing of plans

OUR PHILOSOPHY:
HARD FACTS. CLEAR STORIES.

Independent and transparent
Clear assumptions and reproducible logic

Scenario-based
Sensitivities and stress tests to avoid false precision

Stakeholder-ready
Outputs designed for regulators, investors, and public-facing dialogue

Collaborative
Complementing technical, legal, ESG, and engineering expertise



NAALAKKERSUISUT
GOVERNMENT OF GREENLAND

TANBREEZ
mining for greener technologies

Growth analysis
Swedish Agency for Growth Policy Analysis
svemin.

SGU
Sveriges geologiska undersökning



BEOWULF MINING plc

+ Several
global mining organisations
across the mining value chain
in the Nordics and Arctic.

SELECTED EXAMPLES OF OUR WORK

NATIONAL MINERAL STRATEGY

Together with the Mineral License and Safety Authority in Greenland, we delivered Greenland's national mineral strategy for 2020–2024, providing a policy framework that guides sector development and informs government decision-making.

ECONOMIC IMPACT OF MINING INVESTMENTS

Produced comprehensive economic impact assessments for major mining projects across the Nordics and Arctic, enabling authorities and companies to quantify socio-economic contributions and strengthen permitting and advocacy efforts.

ROYALTY AND TAX ANALYSIS

Generated comparative analyses of tax and royalty regimes in the Nordics and Arctic, clarifying sectors' contributions and supporting strategic decisions on competitiveness and investment attractiveness.

STATE AID & PROFITABILITY ASSESSMENTS

Delivered funding gap analyses, state-aid compliance assessments, notifications, and third-party profitability evaluations for manufacturing linked to critical raw materials, supporting robust and lawful financing decisions.

Copenhagen Economics is an expert-driven consulting company built on a deep knowledge of applied economics, and one of the leading economics firms in Europe. We believe sound economic analysis can equip decision-makers with the hard facts and clear stories to make better choices for the benefit of society.

CONTACT  
Signe R. Vejgaard, Partner
E: sir@copenhageneconomics.com
T: +45 53 73 23 10

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